



# STRATEGY SESSION GUIDE "3-6-9 FINANCIAL TRANSFORMATION"

② \_\_\_\_\_: ②

A) Current Lifestyle \_\_\_\_\_

B) Future Lifestyle \_\_\_\_\_

\_\_\_\_\_ & \_\_\_\_\_ no longer work.

(Government)

(Corporate America)

④ \_\_\_\_\_: ④

A) \_\_\_\_\_ → The "Silent Income Killer"

B) \_\_\_\_\_ → Take the 1st \_\_\_/\_\_\_ of Your Income.

C) \_\_\_\_\_ → Take the 2nd \_\_\_/\_\_\_ of Your Income.

D) \_\_\_\_\_ → Take the Final \_\_\_/\_\_\_ of Your Income.

③ \_\_\_\_\_: ③

### W-2 (3Days): "Cash"

\_\_\_\_\_ Management

Taxed @ \_\_\_\_\_ % \_\_\_\_\_ %

I \_\_\_\_\_, I'm Taxed, I \_\_\_\_\_

A) Min \_\_\_\_\_

(See IRS Doc: Revisit Your W4)

B) Min \_\_\_\_\_

C) Min \_\_\_\_\_

### 1099 (6Weeks): "Asset"

\_\_\_\_\_ Income

Taxed @ \_\_\_\_\_ % \_\_\_\_\_ %

Biz \_\_\_\_\_, Biz Spend, Biz \_\_\_\_\_

A) Invest \$ \_\_\_\_\_/Mth

B) Write off \_\_\_\_\_

C) Earn \$ \_\_\_\_\_-\$ \_\_\_\_\_-\$ \_\_\_\_\_ Mth

### Investor (9 Mths): "Cash"

\_\_\_\_\_ Income

Taxed @ Less than \_\_\_\_\_ %

\_\_\_\_\_ %

\$Works, Reinvest, More \$\$

A) Capital \_\_\_\_\_

B) \_\_\_\_\_

C) Your \_\_\_\_\_

