



# ADJUSTMENT VS \_\_\_\_\_

1. \$ \_\_\_\_\_ /Mth = \$ \_\_\_\_\_ /Yr x 15/Yrs = \$ \_\_\_\_\_  
(Do not adjust W4 & get tax refund) (No Compound Interest)

2. \$ \_\_\_\_\_ /Mth x \_\_\_\_\_ Yrs x 8% = \$ \_\_\_\_\_  
(W4 Adjustment) (Compound Interest)

3. \$ \_\_\_\_\_ /Mth = \$ \_\_\_\_\_ /Yr x 30/Yrs = \$ \_\_\_\_\_  
(Do not adjust W4 & get tax refund) (No Compound Interest)

4. \$ \_\_\_\_\_ /Mth x 30 Yrs x 8% = \$ \_\_\_\_\_  
(W4 Adjustment) (Compound Interest)

## Taxed VS Tax Deferred

